



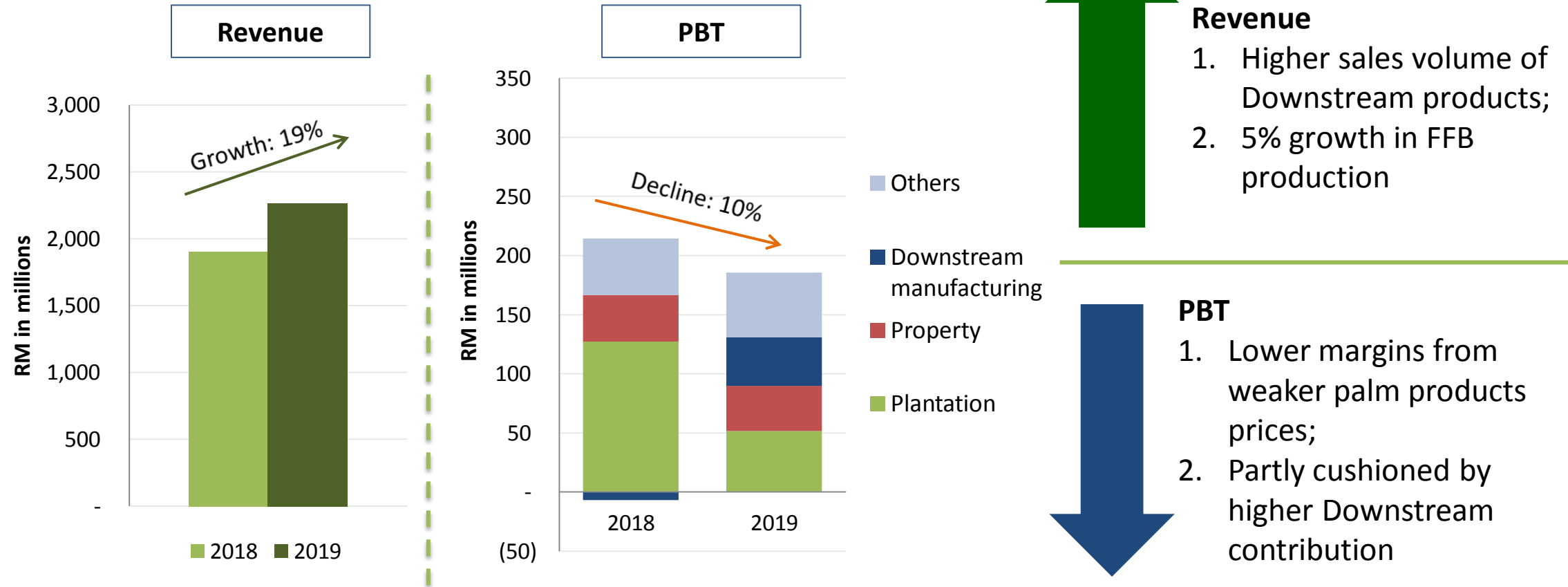
Annual General Meeting 19 June 2020



Group 2019 revenue registered 19% growth

Lower PBT reflective of weaker palm products prices

Financial Performance



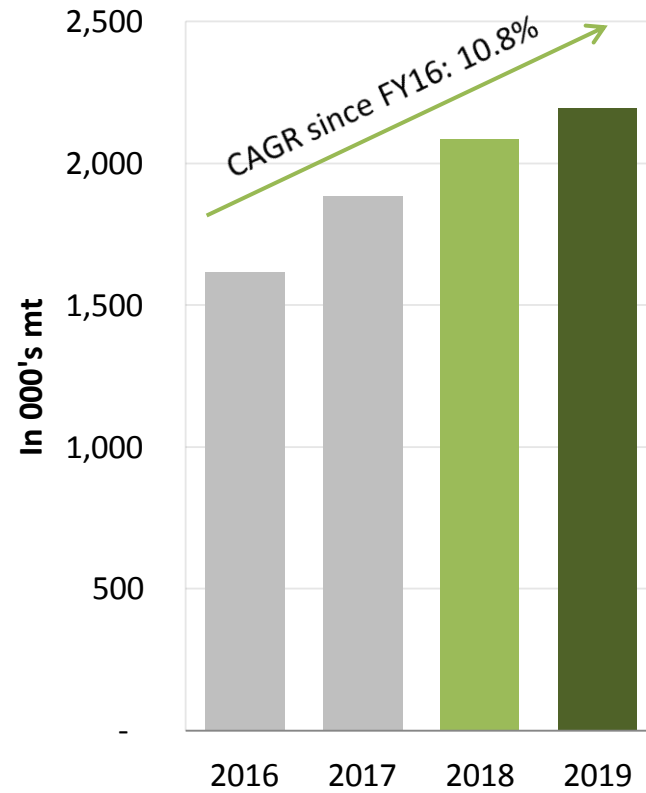
Note: Others refer to forex translation of our Group's USD denominated cash reserves and borrowings, along with returns from investment in income funds.

Lower palm products prices from negative market dynamics

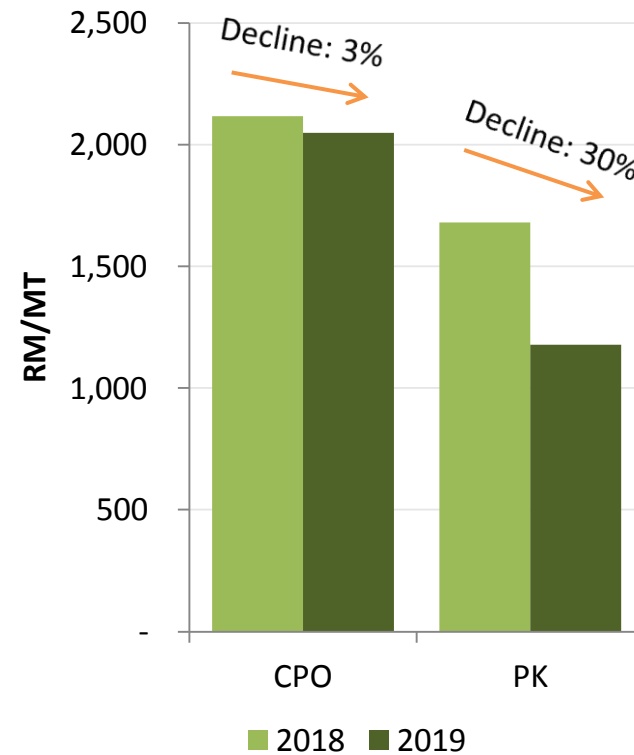
Favourable POGO spread and expanding market reach boosted demand for Downstream products

Plantation

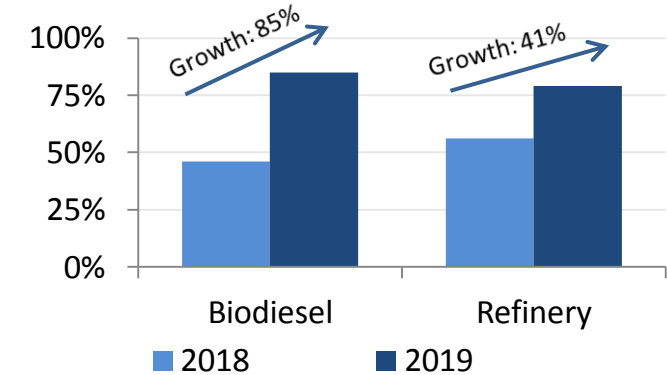
FFB production



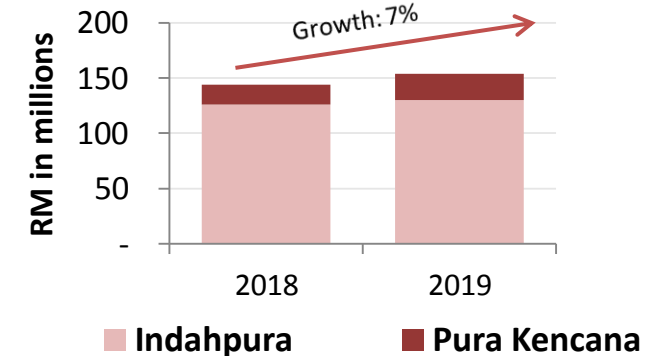
Average selling price



Downstream - Capacity utilisation



Property - sales

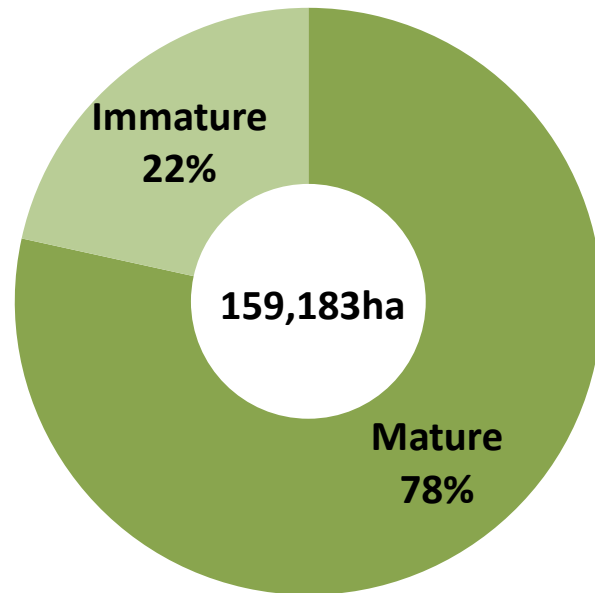




Plantation

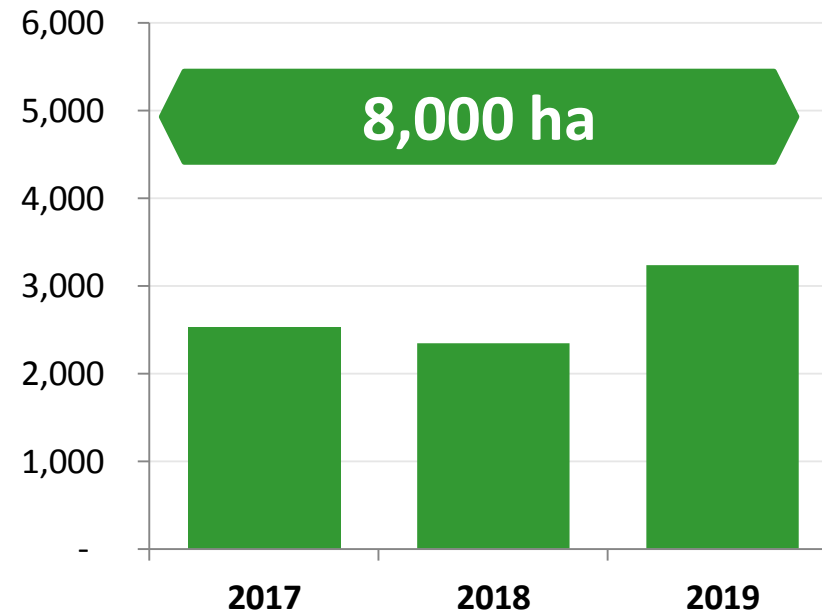
Replanting in Malaysia to sustain favourable age profile

2019 planted area



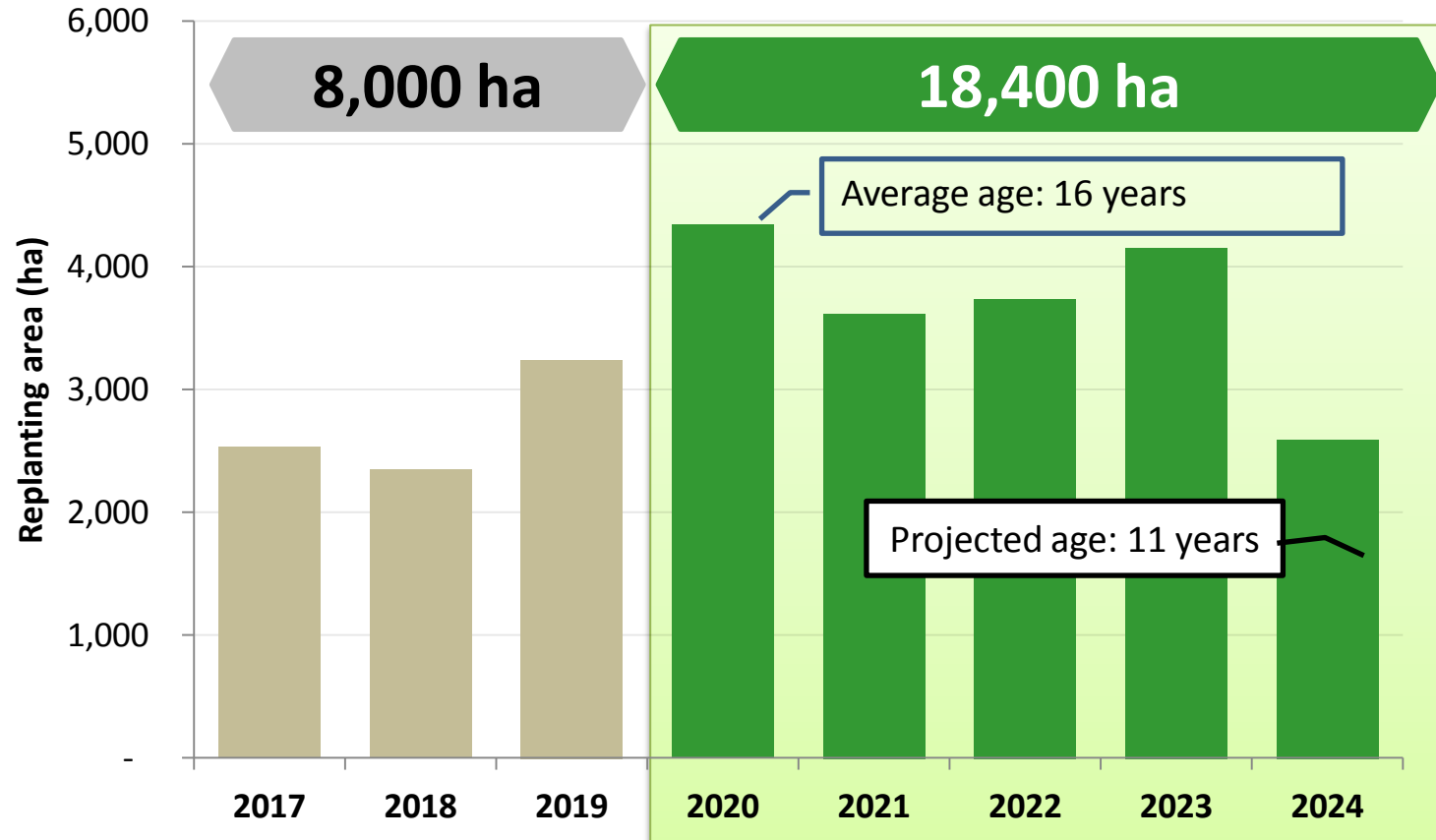
**Average palm age:
11.5 years**

Replanted areas (ha)



Malaysian replanting programme

Projected replanting areas

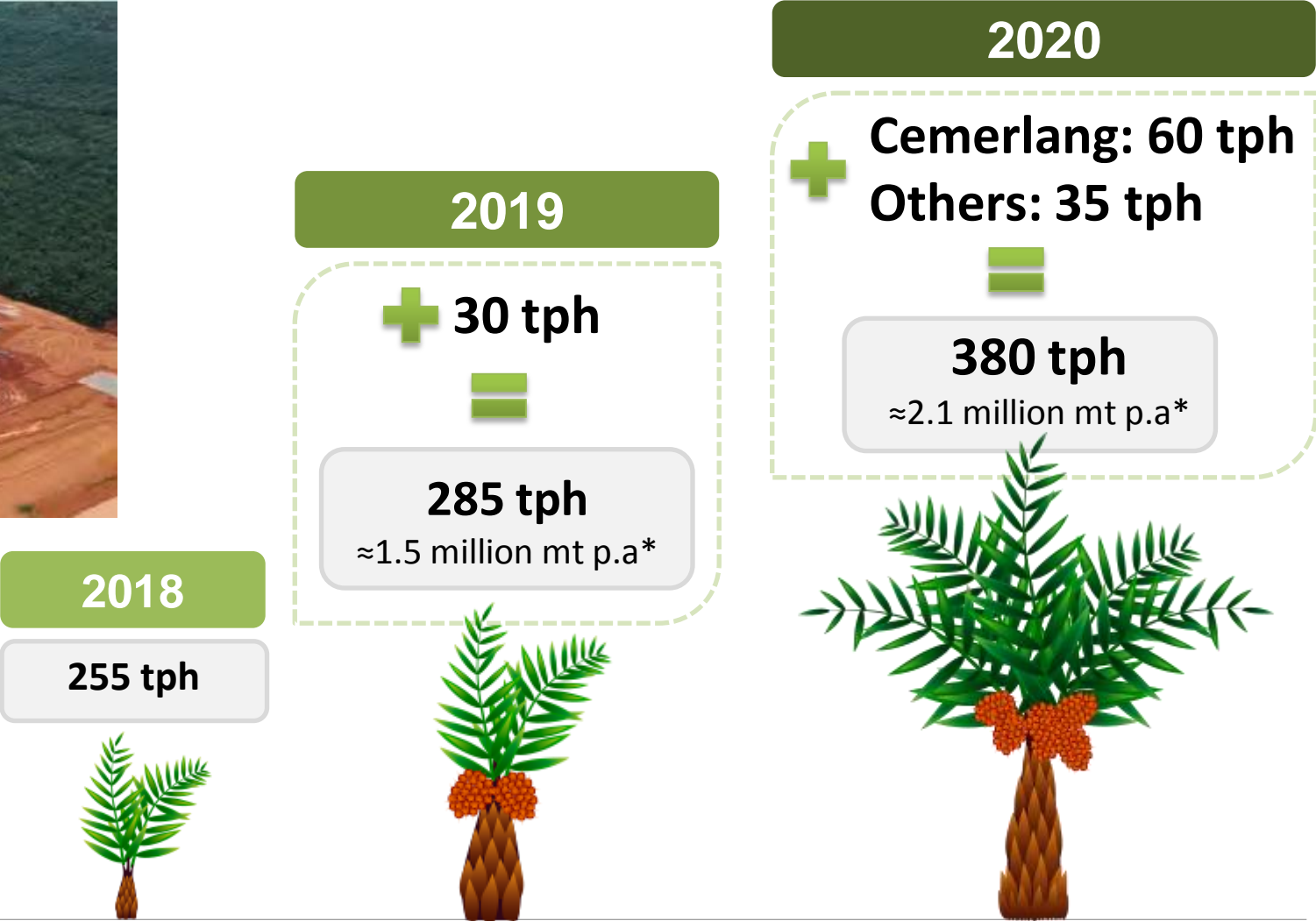


Replanting photos in Sabah

Increasing milling capacity in Indonesia



Cemerlang Oil Mill – the 5th oil mill in Indonesia, expected to be completed in second half of 2020



Note: tph denotes metric tonnes per hour
* Full annual capacity

Continuous adoption of latest technologies to improve efficiency



Usage of drones
Mapping, palm counting and assessment of floods and hot spots

Oil Yield Project apps
Digitalise recording of FFB quality inspection

Genting Plantations Mapping System

A cloud based platform to digitalise our land ownership and documentation

GPMS

Drone

Biometrics

Facial Recognition Attendance Device

Improve labour management

OYP apps

Sustainability

MARKETPLACE



32% certified^



100% certified*



100% certified

ISPO

13% certified



FTSE4Good

Constituent since 2018



ZSL SPOTT– ranked 33 out of 99 companies

Bursa Malaysia's Sustainability Reporting Review – Ranked in Tier I



WORKPLACE



8% ↓ in Work Related Injury Rate compared to 2018



Diversity: 20% employed are women



Our People: 8,025 (MY), 16,159 (IN)



All our workers are covered by collective agreements

COMMUNITY



10 Humana Schools & 6 CLCs & 4 SJK(T)



15,854 ha allocated for plasma scheme (2,902 ha RSPO certified)



Conducted sustainability socialisation programme (i.e. FPIC, zero burning, wildlife conflict management)



RM 2.9 million in community investments



ENVIRONMENT



12% of landbank set aside for conservation (29,213 ha)



13% ↓ in GHG emissions compared to 2016



1,696 MegaLitres of Water Effluent Reclaimed (19% consumed)



1.22 million mt biomass capitalised for Renewable Energy & Soil Remediation



RAINTREE
RESIDENCES

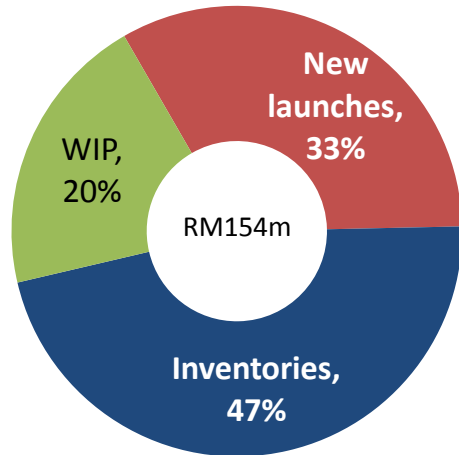


Property

Improved sales and profit

Inventories reduced by 42%

Property sales breakdown



Genting Indahpura Raintree Residences Phase 2



**Double-Storey Link Bungalows
(Feb'19)**

Price: RM1.15m
Sales status: 100%



**Double-Storey Cluster Homes
(Feb'19)**

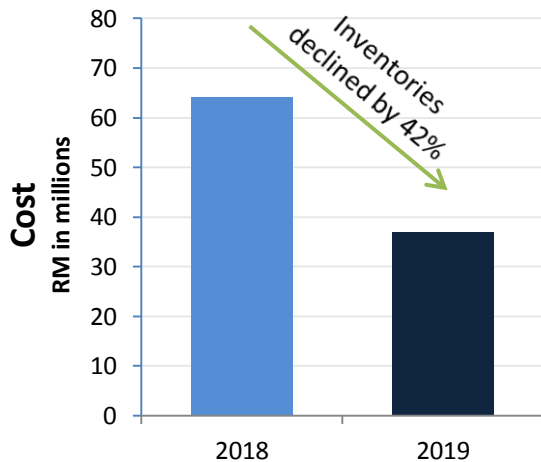
Price: RM880k – RM980k
Sales status: 67%



**Double-Storey Semi-Detached
(Sep'19)**

Price: RM1.30m
Sales status: 50%

Inventories



New launches in 2020 aligned to broader market demand amidst challenging property landscape

Genting Indahpura

Aug'20

Aug'20

Oct'20

RMBJ Townhouses
RM150,000



Kensington 2 – Double-Storey Terrace
RM543,000



Ledang Homes – Double Storey Terrace
RM512,000



Improved performances from Premium Outlets® with additional 45,000 sf leasable area in Johor



Johor Premium Outlets®

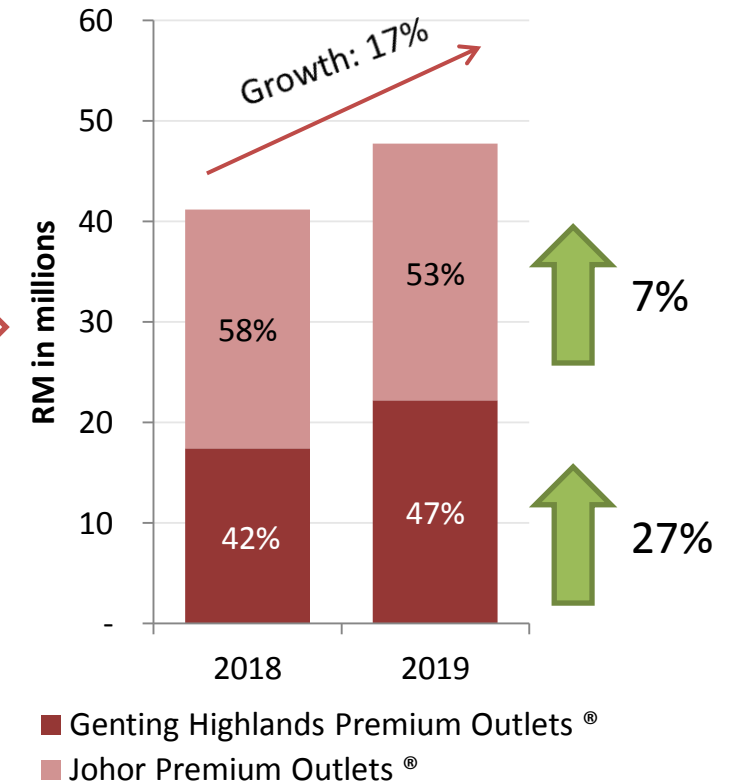
GLA: 310,000 sq ft
 No. of stores: 150
 No. of visitors: >4 million



Genting Highlands Premium Outlets®

GLA: 280,000 sq ft
 No. of stores: 150
 No. of visitors: >6 million

Share of JV profit



Addition of new premium brands

New stores added

Genting Highlands
Premium Outlets[®]



Johor Premium Outlets[®]



Upcoming
brands

Fendi

Valentino



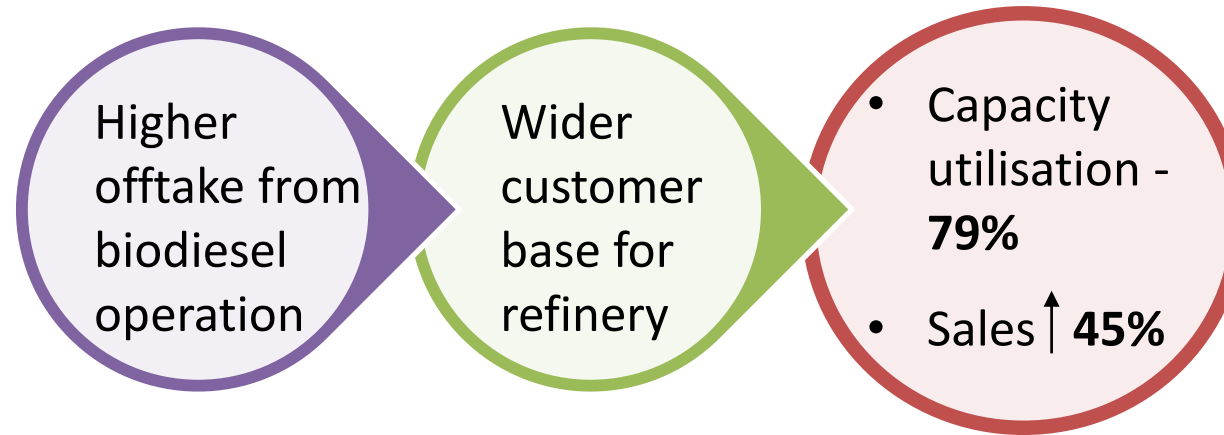
GENTING
PLANTATIONS

**Genting MusimMas
Refinery**

Downstream Manufacturing

Effective marketing channel boosts sales for Genting MusimMas Refinery Sdn Bhd (“GMMR”)

Higher Capacity Utilisation & Sales



Improvement activities



First refinery in Sabah using LNG gas



MSPO Certification in 2019

Biodiesel operations captures higher demand for discretionary and local mandated blending

Two-fold↑ in revenue (vs 2018)

Export

- Favourable POGO spread for 9 months of 2019

Local

- B10 (Transportation) since Feb'19
- B7 (Industrial) since Jul'19



- **85%** capacity utilisation
- Sales↑ **100%**

Improvement initiatives



Methanol import via POIC Port



CG export via POIC Container Port



RSPO Certification

POIC Lahad Datu Port

- Recently gazetted as a public port; and
- approved delivery port under Asian Pacific Exchange

Potential cost savings

Better logistic arrangement



GENTING
PLANTATIONS



Biotechnology

Higher Yields from In-house Marker-Driven Planting Materials

Continuous development of intellectual property

- Collaborative partnerships
- Affirmation by Scientific Advisory Panel

On-going data collection

- Established high throughput genotyping lab for screening high yielding planting materials
- Planted >1,000 Ha and on-going data collection

Encouraging yield increment

- Encouraging early yield
- GENP using high yielding marker-assisted breeding seeds for its replanting of 500 Ha

Seed production facility

- Obtained seed production licence from **MPOB**
- Expansion of seed production facility



Enhancing Plant Health through Sustainable Microbial Solutions

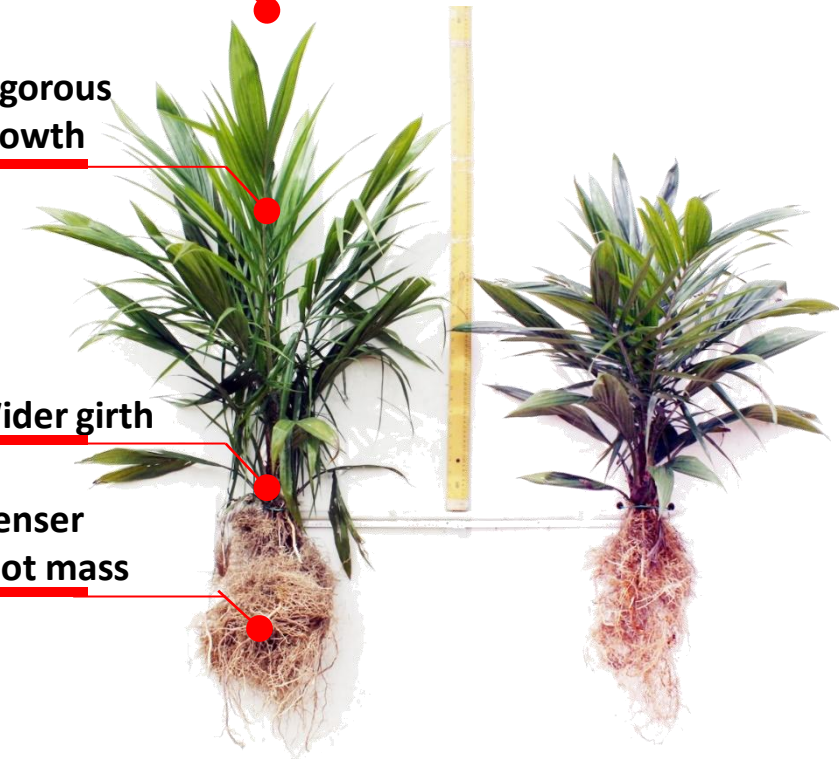


Taller

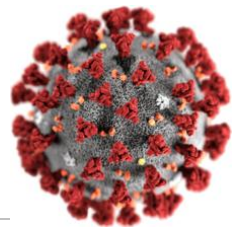
Vigorous growth

Wider girth

Denser root mass



COVID-19 – Impact on our operations and businesses



Division	Operations	Businesses
Plantation	<p>Peninsular Malaysia – allowed to operate during MCO</p> <p>Sabah – 9 estates and 3 oil mills in Kinabatangan area suspended its operations from 25th March till 11th April 2020</p> <p>Indonesia – continued to operate during Pembatasan Sosial Berskala Besar</p>	<p>CPO prices declined from RM3,000/mt in early January 2020 to RM2,400/mt currently after touching a low of RM2,000/mt.</p> <p>Demand likely to be subdued and perspective remains cautious ahead of seasonal higher production.</p>

COVID-19 – Impact on our operations and businesses (Cont'd)

Division	Operations	Businesses
Property	<p>Sales offices were closed and site operations were stopped during the MCO</p> <p>Both Premium Outlets® centres were closed during the MCO</p>	<p>Cautious sentiment due to soft economic outlook will affect demand</p> <p>Lifting of interstate travel restrictions during the RMCO expected to boost patronage</p>
Downstream Manufacturing	<p>Biodiesel – allowed to operate with effect from 27th March 2020 after approval from the authorities</p> <p>Refinery – allowed to operate</p>	<p>Weak demand from lower fuel consumption</p> <p>Lower demand due to lower consumption and supply for biodiesel</p>
Biotechnology	Not materially affected	Continue to develop commercial solutions and application for internal usage



Thank you

Disclaimer

Some of the statements made in this presentation which are not statements of historical facts are forward-looking statements and are based on the current beliefs, assumptions, expectations, estimates, objectives and projections of the directors and management of the GENP Group ("Group") about its business and the industry and markets in which it operates.

These statements are not guarantees of future performance and are subject to risks, uncertainties and other factors some of which are beyond the control of the Group and are difficult to predict. Consequently, actual results could differ materially from those expressed or forecast in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, changes in the regulatory environment and other business and operational risks. The Group does not undertake to update these forward-looking statements to reflect events or circumstances that may arise after publication.

PRE-SUBMITTED QUESTIONS FROM THE SHAREHOLDERS

We have received questions from shareholders pertaining to requests for vouchers for attending the AGM.

Kindly be informed that since this meeting is being conducted on a fully virtual basis, there will be no distribution of door gifts or food vouchers for the 42nd AGM.

Our main method of rewarding shareholders is through payment of dividends.