



Annual General Meeting

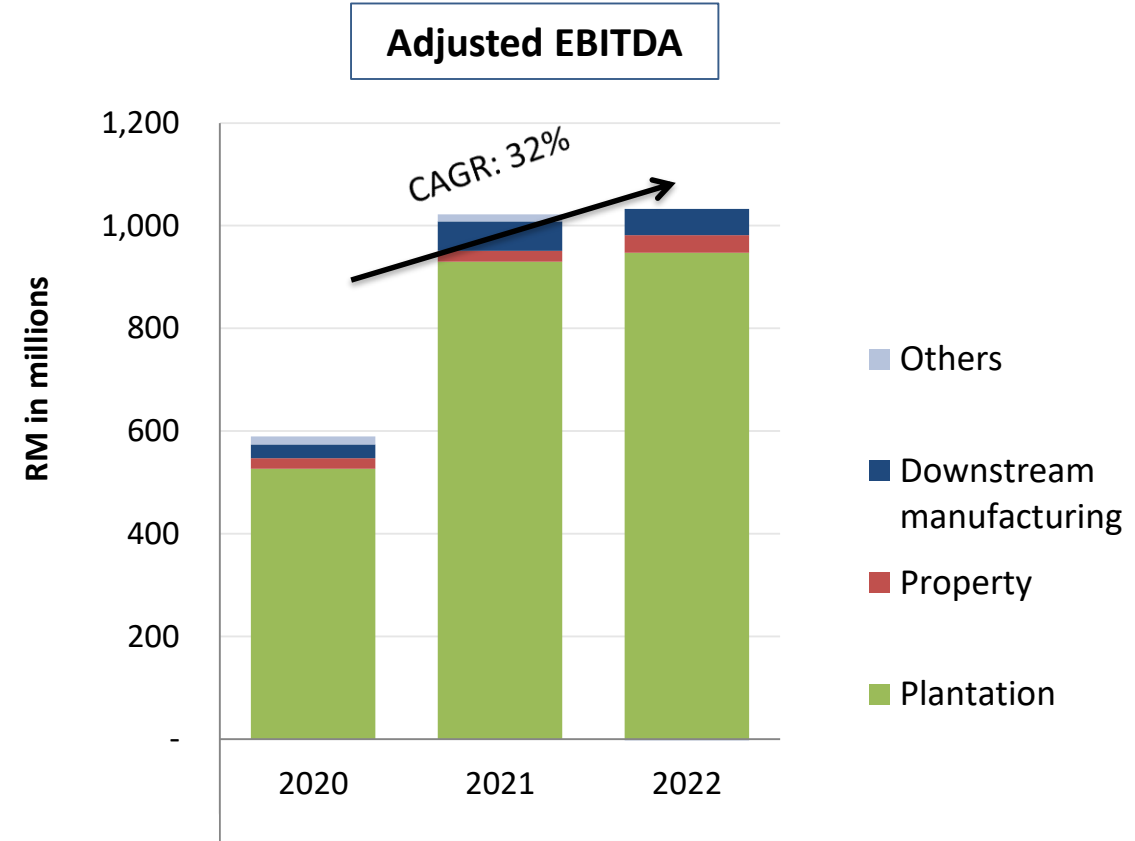
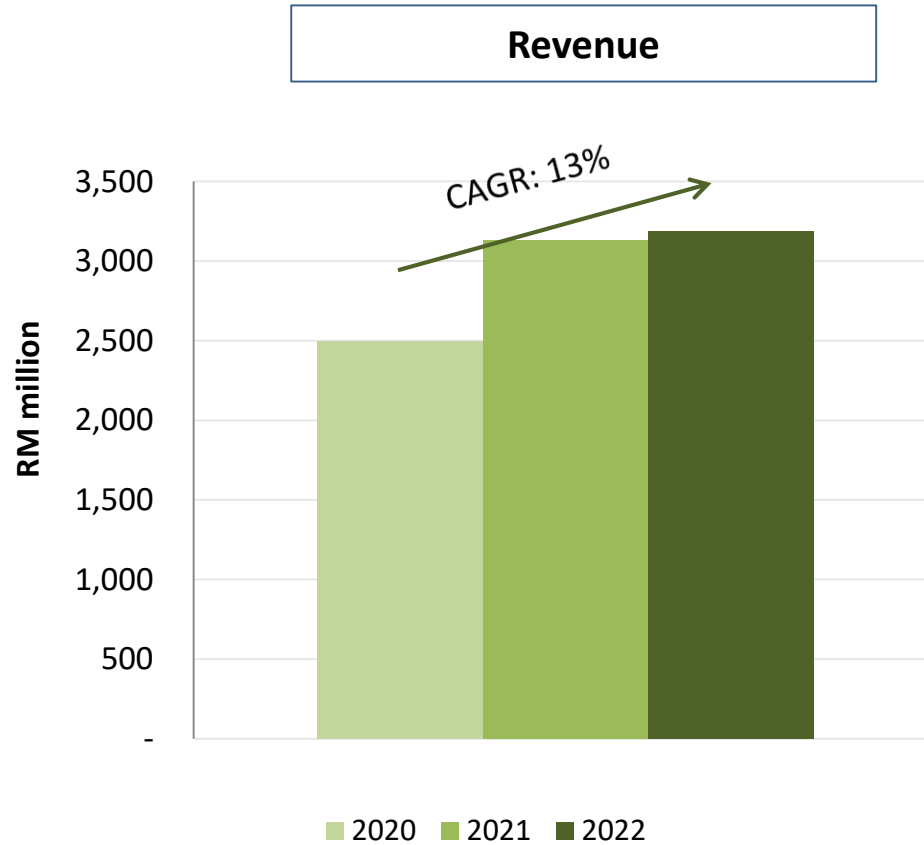
30 May 2023



Revenue ↑ 13% CAGR

EBITDA ↑ 32% CAGR

Financial Performance



Note: Others refer to AgTech, forex translation of our Group's USD denominated cash reserves and borrowings, along with returns from investment in income funds.

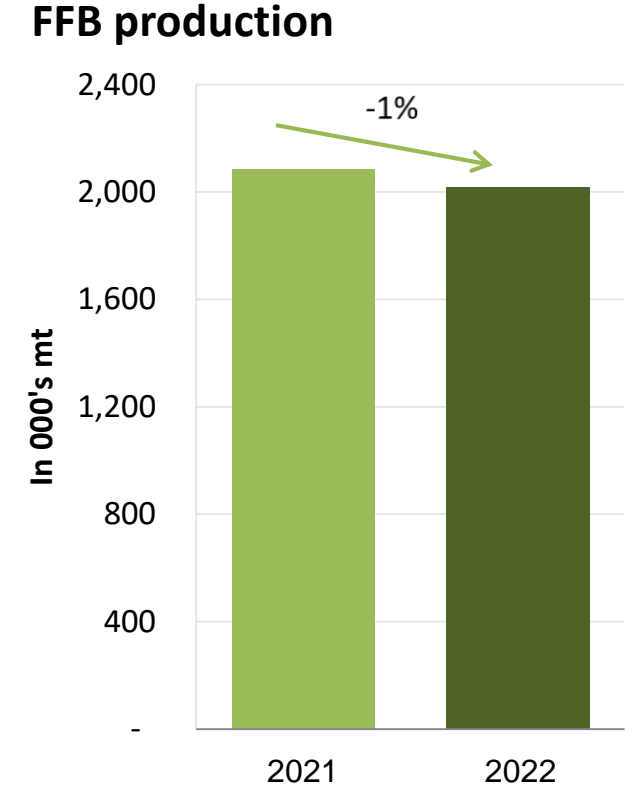
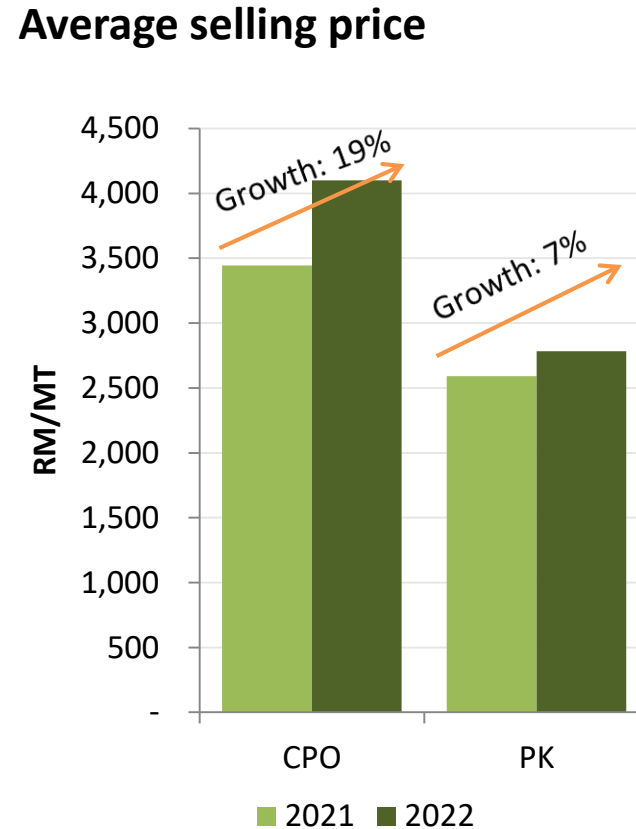
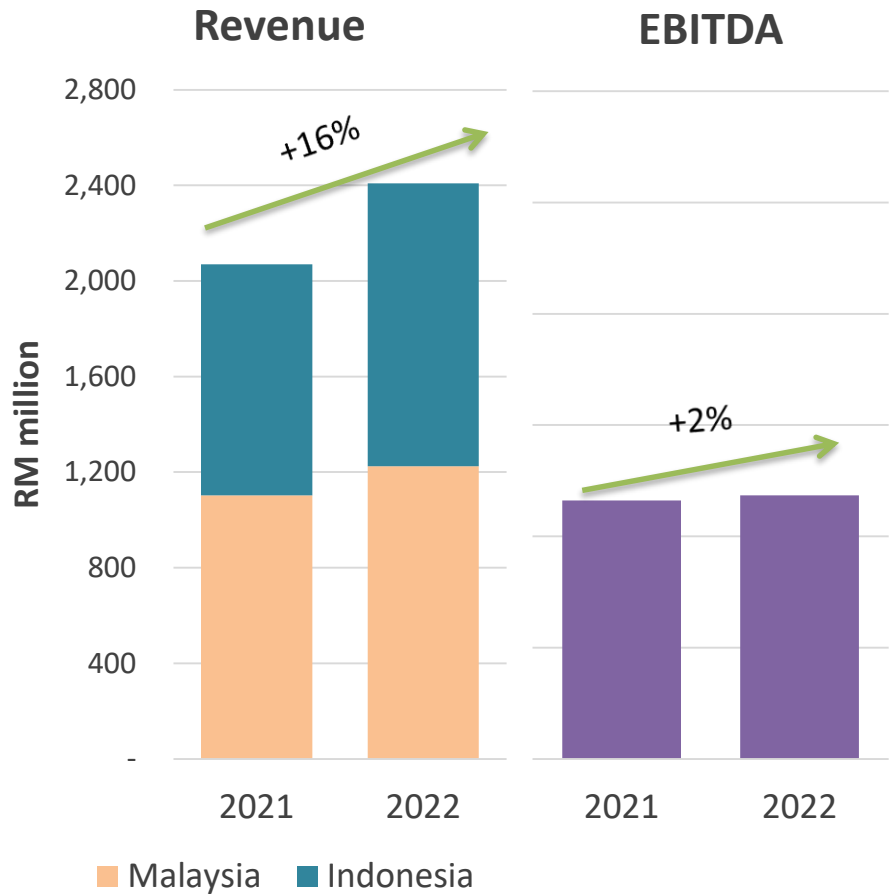


Plantation

Genting Jambongan Oil Mill, Sabah

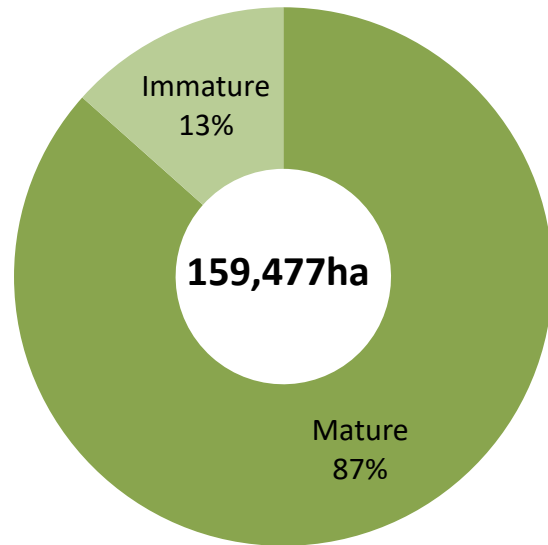
Stronger palm products prices in 2022

1% marginal decline in FFB production



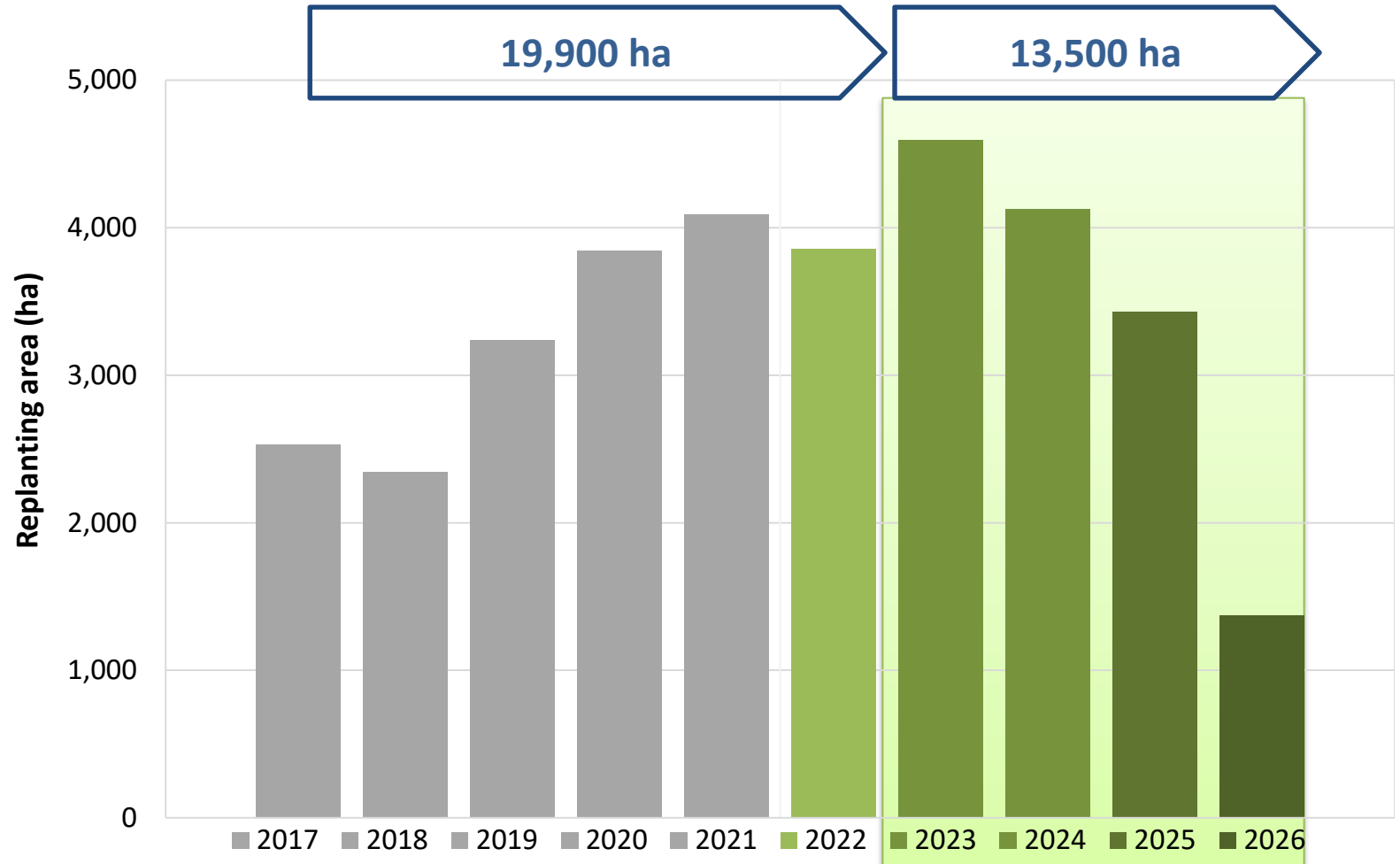
19,900 ha in Malaysia replanted since 2017

2022 planted area



**Average palm age:
12.3 years**

Projected replanting areas

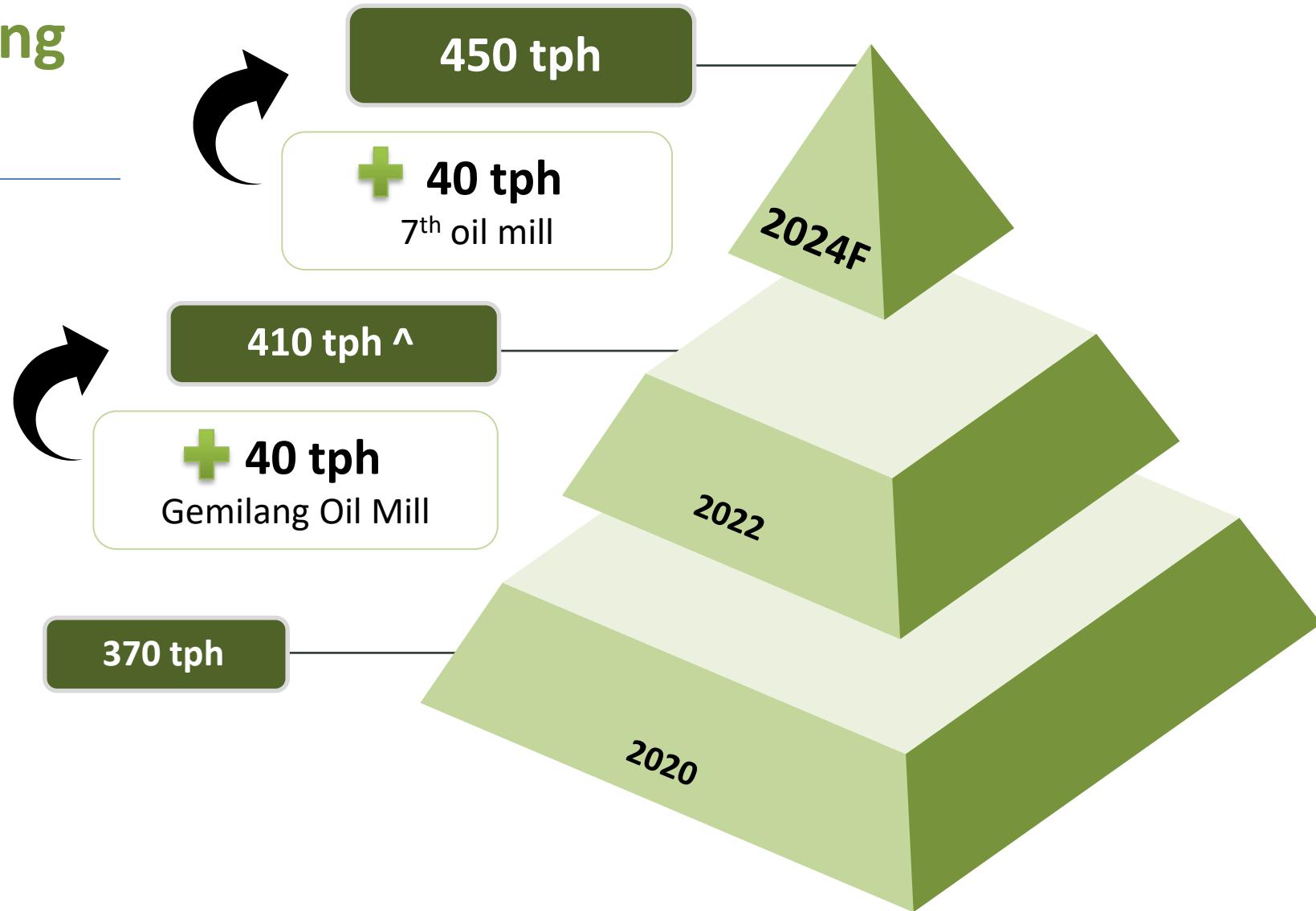


Additional milling capacity in Indonesia for growing harvest

The Group's 6th oil mill in Indonesia - Gemilang Oil Mill, Central Kalimantan



^ Add Malaysia's processing capacity of 295 tph = Total processing capacity of 705 tph



Sustainability



Sustainability Certifications



	RSPO	MSPO	ISCC	ISPO
Estates	22 / 32	20 / 20	20 / 20	5 / 12
Oil mills	8 / 13	7 / 7	7 / 7	3 / 6
Refinery	1 / 1	1 / 1	1 / 1	-
Biodiesel plants	2 / 2	2 / 2	2 / 2	-

1



The Edge ESG Awards 2022

Plantation sector – Silver Award

2



ZSL SPOTT Ranking

Year 2022: 79%, ranked 18 out of 100 companies
 Year 2021: 72%, ranked 23 out of 100 companies

3

MSCI
ESG RATINGS



MSCI ESG Ratings assessment

Year 2022: Ranked BB
 Year 2021: Ranked BB

4



Hosted by



2021 ASEAN Corporate Governance Scorecard Award

ASEAN Asset Class PLCs (Malaysia)



Property
BLOGGERS

Genting Indahpura – Rimbung Residences

Mixed fortunes for property market

Strong demand for our new launches

Timely completion of projects



NEGATIVE OUTLOOK

Expiration of the Home Ownership Campaign
+
1% increase in Overnight Policy Rate



POSITIVE OUTLOOK

i-MILIKI scheme
+
Opening of international borders
+
Transition of Covid-19 pandemic to endemic



PROPERTY OFFERINGS

Launching of residential and commercial properties were well received



PROJECT COMPLETION

Handover of vacant possession ahead of schedule

Ledang Homes Double Storey Terrace



Price: RM550k
Achieved sales: 70%

Raintree Avenue Double Storey Shop Offices



Price: RM1.5 million
Achieved sales: 70%

Service Buildings (Workshops + Showrooms)



Price: RM1.1 million – RM2.8 million
Achieved sales: 92%

Kensington 2 Double Storey Terrace



160 units

Iris Homes 2 Double Storey Bungalow + Single Storey Semi-D



16 units

New Launches with GDV of RM570 million in 2023

Indahpura projects



Rimbun Residences
Double Storey Terrace
RM710k/u (63% take-up)

Double Storey Shop Offices
RM1.0 mil/u



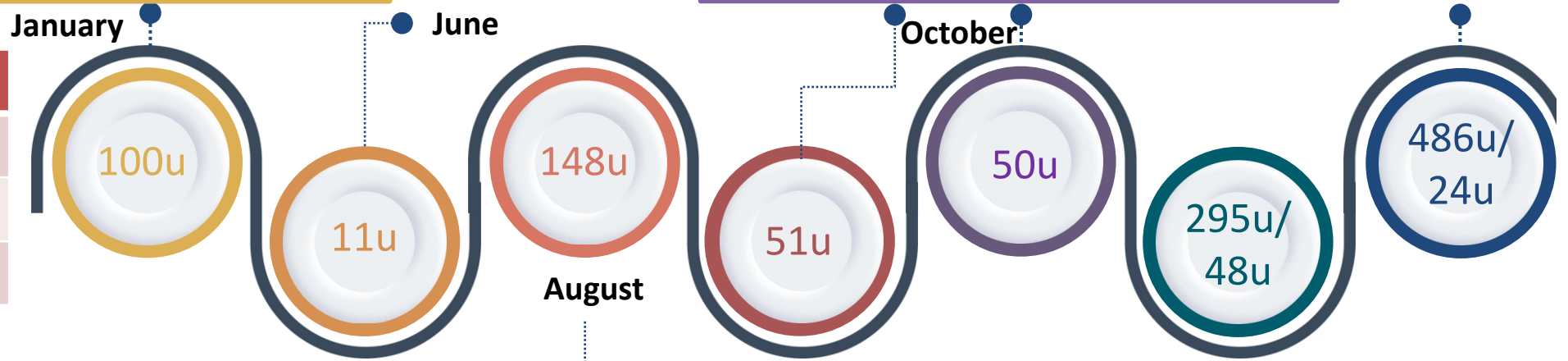
Kensington 3
Double Storey Terrace
RM750k/u



Raintree Residences
Cluster & Double Storey Semi-Detached
RM1.0m/u – RM1.3m/u

RMBJ – 486u
RM150k/u
KKS – 24u
RM200k/u

	Units
Residential	982
Commercial	83
Industrial	148



Pura Kencana projects

Genting Industrial City (GIC)
Factories – Terrace, Semi-Detached & Detached
RM720k/u – RM3.2 mil/u

RMBJ – 295u
RM150k/u – RM250k/u
KKS - 48u
RM200k/u

Genting Industrial City - Strong demand for industrial properties in Batu Pahat for expansion and relocation

Maiden Launch - 70 acres

Artist Impression



Semi-detached Factory

62 units
70' x 150' (10,500 sq ft)
RM1.75 million per unit



Detached Factory

26 units
140' x 150' (21,000 sq ft)
135' x 150' (20,250 sq ft)
Up to RM3.2 million per unit



Terrace Factory

60 units
30' x 100' (3,000 sq ft)
RM720K per unit

Strong interest for all 148 units



Freehold



Centralised Workers' Dormitories

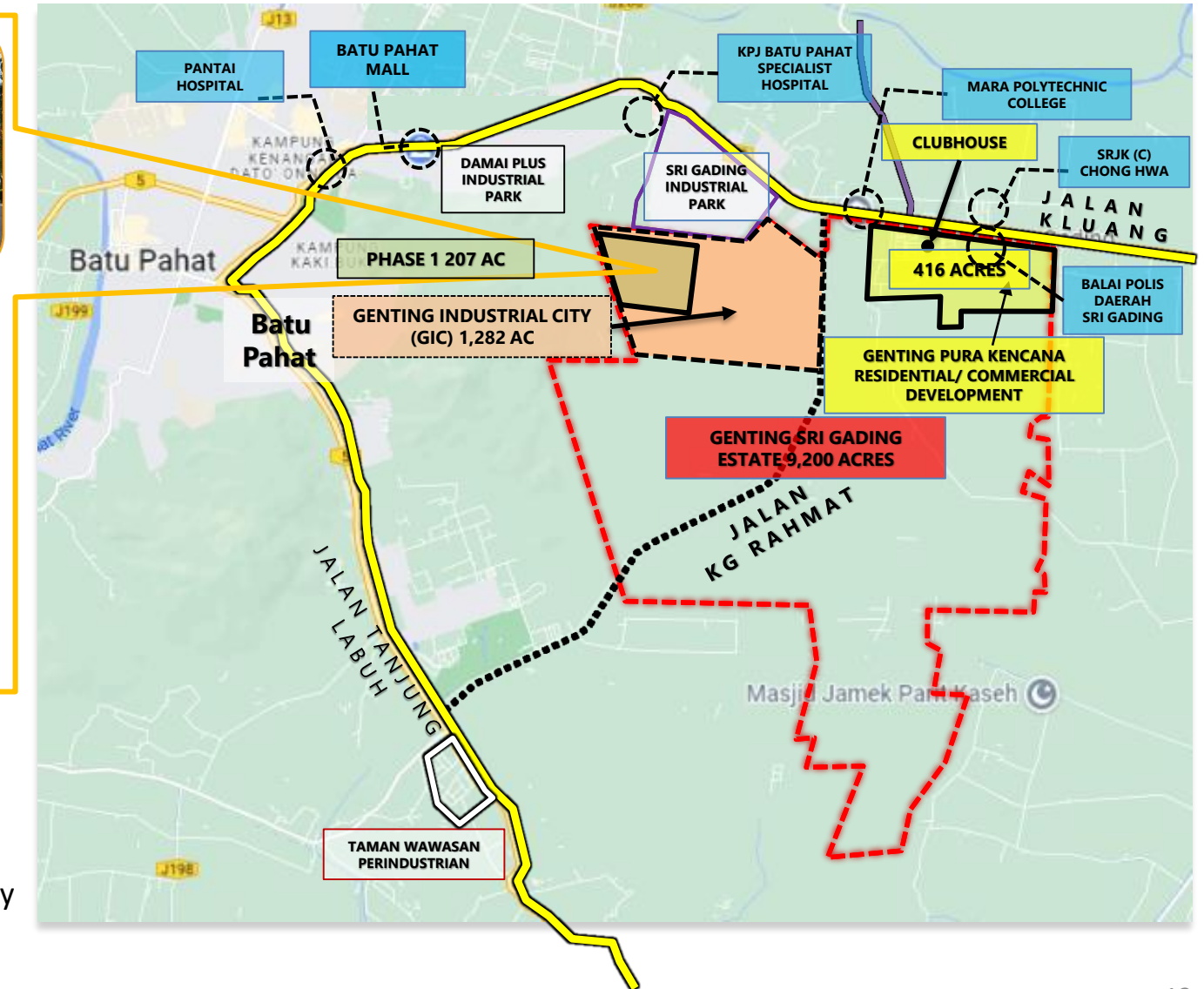


Managed development

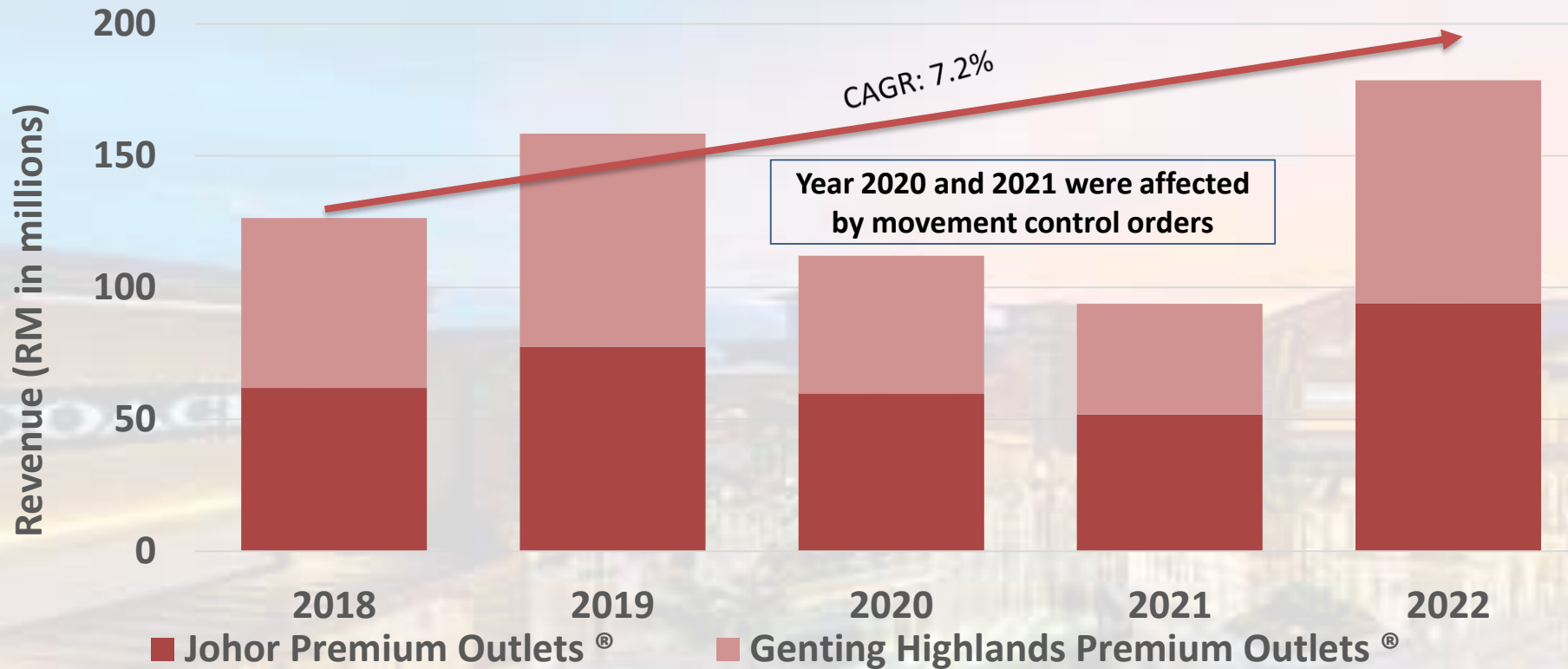


Other Notable Features

- High voltage electricity supply
- High speed broadband
- Solar panel provision



Premium Outlets[®] recorded an all-time high revenue generation for 2022



New additions:



LONGCHAMP

Calvin Klein

SACOOR one



SACOOR BLUE



New additions:



Premium Outlets® awarded with Platinum for Putra Brand Awards 2022



Genting Highlands Premium Outlets® and Johor Premium Outlets® commemorate their 5th and 10th anniversaries





Agriculture Technology ("AgTech")

Optimised Yield | Managed Input Costs | Efficient Land Use & Resources

Big Data & Data Collection



**Genomics
Seeds Production**



**IoT and Weather
Stations Deployment**



**Handheld Devices
Implementation**



**Big Data and Data
Management**

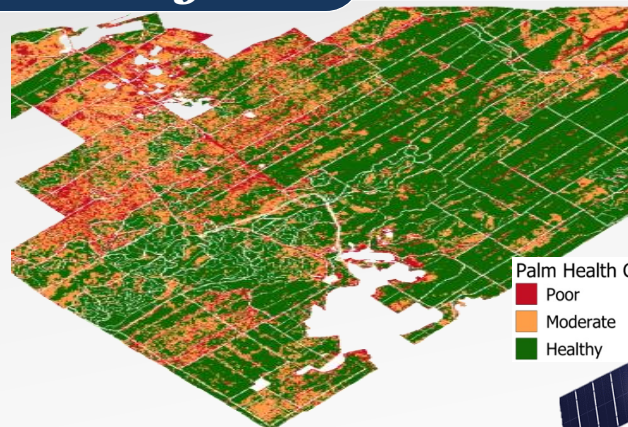


**UAV Base
Mapping**

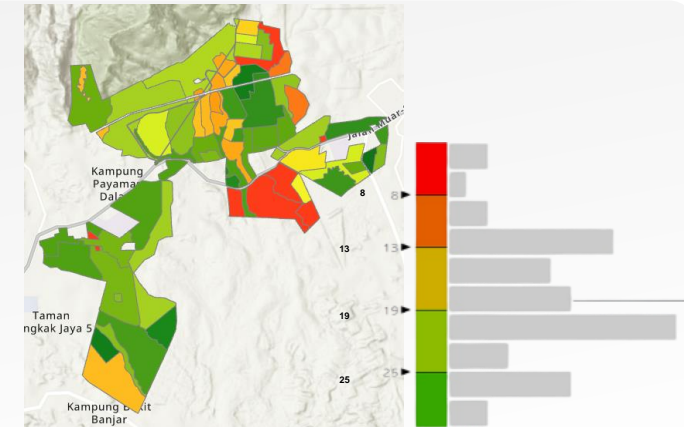
Data Analytics & Predictive Modelling



Automated Palm Counting



Palm Health Monitoring



Yield Prediction & Crop Forecast

The Right Seed at the Right Location with Right Practices



Artificial Intelligence Approaches

Proprietary Traits Stacking

- **High yielding**
- **Ganoderma tolerant**



Upscaling Seed Production Capacity

- **4-5 million** annual capacity
- **Genomics-based** technology
- **AI-optimised** cultivation



Validation of Commercial Planting

- **>2,000 ha** GENP replanting
- **Early Access Programme** - **300 ha** of commercial planting in Sarawak

Sustainable Agriculture Solutions Towards Optimised Output

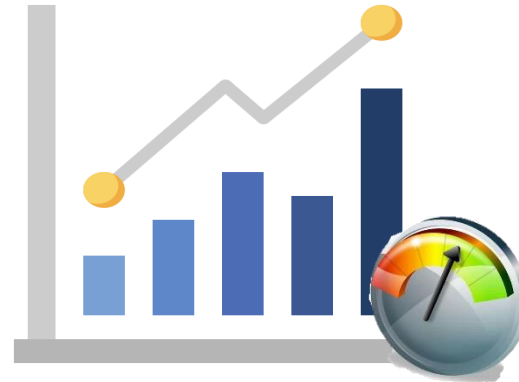


New Product Development

- Plant growth
- Disease control
- Bioremediation



PLUS
PHOSIDIC
NITROBES



Consistent & Encouraging Results

- **9 years** of yield records
- **>15%** yield increment
- **25%** inorganic fertilizer reduction



Large Scale Commercial Planting

- Expanded adoption of **4,200 ha** replanting within GENP.

ISO9001:2015 Accredited



9001:2015



1. Biofertiliser Production

- Cultivation of Microbes
- Mixing of Microbes

Plant Growth Properties

Molecular Identification

Microbial Concentration



2. Genomics Seed Production

- Pollination and Germination of Seeds

Seed Purity

Seed Quality



3. Management of Field Data Recording

Standardised Procedure

Data Integrity

Audit Trail



MS157:2017 Certified



SIRIM

4. SIRIM-certified mother palm for seed production

Oil Palm Seed Production & Distribution License





Indonesian Oil Palm Research Institute (IOPRI)

- Building advantaged portfolio in joint development to meet increasing *Ganoderma*-tolerant seed demand in Indonesia

DxP 540 NG variety



Behn Meyer Agricare

- Inked supply agreement for biofertiliser products
- Joint development and marketing for sustainable agriculture products



- Invested for joint control stake
- Addressing food security agenda through development of new crop varieties
- Establishing Malaysia as an important seed hub





GENTING
PLANTATIONS

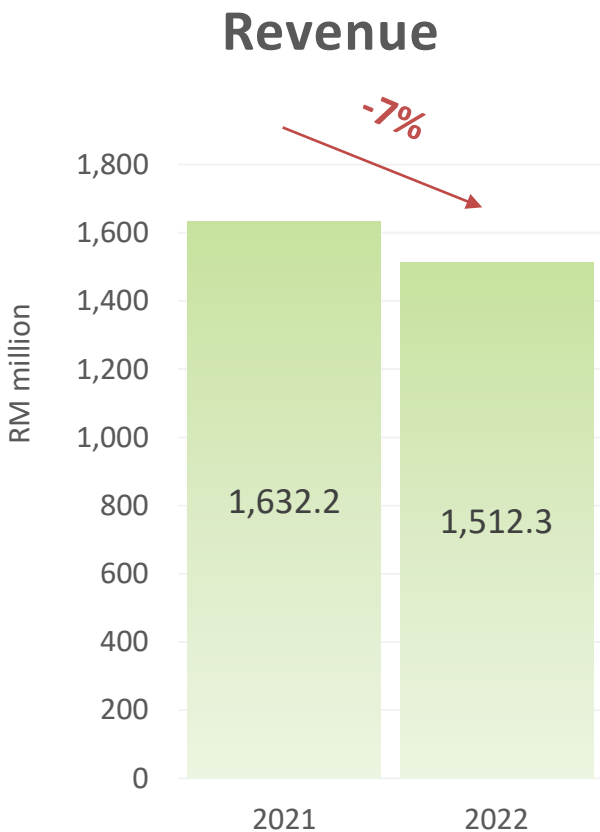
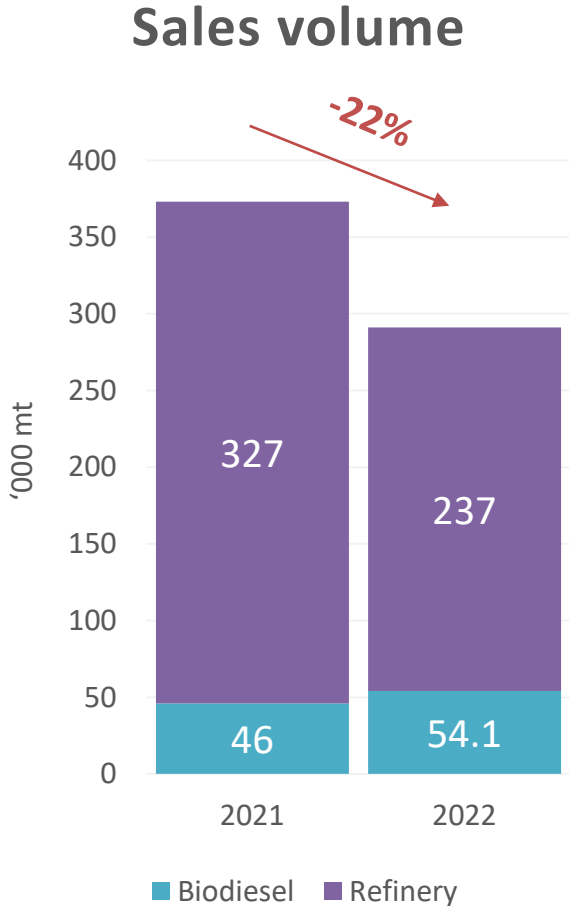
Genting Integrated Biorefinery Complex

Downstream Manufacturing



Downstream Manufacturing

Uncertainties amidst volatile CPO prices



Refinery



- Sales volume impacted by lower CPO production
- Intense competition in CPO sourcing following Indonesia's export limitation

Biodiesel



- Demand gradually restored to pre-pandemic levels
- Benefit from good margin by high crude glycerine price

45TH ANNUAL GENERAL MEETING

PRE-SUBMITTED QUESTIONS FROM SHAREHOLDERS

As at the cutoff date on 28 May 2023, we did not receive any pre-submitted questions from shareholders for Genting Plantations' 45th Annual General Meeting



Thank you

Disclaimer

Some of the statements made in this presentation which are not statements of historical facts are forward-looking statements and are based on the current beliefs, assumptions, expectations, estimates, objectives and projections of the directors and management of the GENP Group (“Group”) about its business and the industry and markets in which it operates.

These statements are not guarantees of future performance and are subject to risks, uncertainties and other factors some of which are beyond the control of the Group and are difficult to predict. Consequently, actual results could differ materially from those expressed or forecast in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, changes in the regulatory environment and other business and operational risks. The Group does not undertake to update these forward-looking statements to reflect events or circumstances that may arise after publication.